

O/C

IMPEX SERVICES LTD

10 RAJA SANTOSH, KOLKATA-700027, PH.- 033-22346946, EMAIL-impexservicesltd@gmail.com

The Secretary,
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata - 700 001

Date: 09.05.2013

Sub: Submission of shareholding pattern & corporate governance for the quarter ended 31st March, 2013.

Dear Sir,

With reference to above we are hereby submitting shareholding pattern & corporate governance for your compliance for the quarter ended on 31st March, 2013.

Thanking You,

Yours Faithfully,

For, IMPEX SERVICES LIMITED.

Rohit Roy

(Authorized Signatory)

Encl: As above

| | |
|-----------|-----------------------------|
| | The Calcutta Stock Exchange |
| | Kolkata |
| | Received |
| | Contents not verified |
| | No. 171 dated 5/5/13 |
| Signature | |

Quarterly Compliance Report on Corporate Governance
(In terms of the revised clause 49 of the listing agreement)

Name of the Company : **IMPEX SERVICES LIMITED**

Quarter ended on : 31ST MARCH, 2013.

| Sl. No. | Particulars | Clause of The Listing Agreement | Compliance status (Yes/No) | Remarks |
|---------|---|---------------------------------|----------------------------|--|
| I. | Board of Directors- | 49 I | | |
| | (A) Composition of Board | 49(IA) | Yes | |
| | (B) Non-executive Directors compensation & disclosure | 49(IB) | Not Applicable | No such compensation is provided. |
| | (C) Other provisions as to Board and Committees | 49(IC) | Yes | |
| | (D) Code of Conduct | 49(ID) | Yes | Declaration on compliance of the code of conduct will appear in the Annual Report for the financial year ended on 31 st March 2013. |
| II. | Audit Committee- | 49(II) | | |
| | (A) Qualified & Independent Audit Committee. | 49(IIA) | Yes | |
| | (B) Meeting of Audit Committee | 49(IIB) | Yes | |
| | (C) Powers of Audit Committee | 49(IIC) | Yes | |
| | (D) Role of the Audit Committee | 49(IID) | Yes | |
| | (E) Review of Information by Audit Committee | 49(IIE) | Yes | |
| III. | Subsidiary Companies | 49(III) | Not Applicable | The Company does not have any subsidiary. |

| | | | | |
|------|--|---------|----------------|---|
| IV. | Disclosures- | 49(IV) | | |
| | (A) Basis of related party transactions | 49(IVA) | Not Applicable | |
| | (B) Disclosure of accounting treatment | 49(IVB) | Not Applicable | |
| | (D) Board Disclosures (Risk Management) | 49(IVC) | YES | The company has carried out detail exercise to identify the risks facing its business. These have been reviewed by the Audit committee and the Board has also considered the same |
| | (E) Proceeds from Public Issues, Rights issue, Preferential issues, etc. | 49(IVD) | Not Applicable | No monies were raised through any public rights or preferential issues. |
| | (D) Remuneration of Directors | 49(IVE) | Not Applicable | The company pays no such remuneration. |
| | (E) Management | 49(IVF) | YES | Will be complied in the Annual Report For the Financial year ended on 31 st MARCH 2013 |
| | (F) Share Holders | 49(IVG) | YES | Will be complied with the AGM/EGM |
| V. | CEO/CFO Certification | 49(V) | Not Applicable | Such certification not applicable. |
| VI. | Report on Corporate Governance | 49(VI) | Yes | Will be complied in the Annual Report for the financial year ended on 31 st MARCH 2013. |
| VII. | Compliance | 49(VII) | Not Applicable | Will be complied in the Annual Report for the financial year ended on 31 st MARCH 2013. |

For and on behalf of
IMPEX SERVICES LIMITED

Rohit Roy
(Authorized Signatory)

DATE:- 09.05.2013